Company Code: 600580 Company Abbreviation: Wolong Electric Drive

Wolong Electric Drive Group Co.

Summary of the 2023 Semi-Annual Report

Section I. Important notes

1.1 The summary of this half-yearly report is derived from the full text of the half-yearly report. In order to have a comprehensive understanding of the Company's operating results, financial position and future development plans, investors should go to the website www.sse.com.cn to read the full text of the half-yearly report carefully.

The Board of Directors, the Supervisory Committee and the Directors, Supervisors and senior management of the Company warrant the truthfulness and accuracy of the contents of the Half-yearly Report,
integrity, without false records, misleading statements or material omissions, and assume individual and joint legal responsibility.

1.2 All the directors of the Company were present at the Board Meeting.

1.3 This semi-annual report is unaudited.

1.4 Profit distribution proposal for the reporting period or capitalization of capital reserve adopted by resolution of the Board of Directors The Company will not implement profit distribution or capitalization of capital reserve for the half-year 2023.

Section II. Basic information about the company

2.1 Company Profile

Company stock profile				
Stock Type	stock exchange	stock short form	stock code (computing)	Stock name before change
A-share	Shanghai Stock Exchange (SSE)	Wolong Electric Drive	600580	Wolong Electric

Contact person and contact information	secretary to the board	Securities Representative
name and surname	Wu Jianbo (1952-), PRC film director	Li Saifeng (1967-), Taiwan pop singer and actress
telephones	0575-82176628	0575-82176629
business address	West section of Renmin Avenue, Shangyu District, Shaoxing City, Zhejiang Province, China 1801.	West Renmin Avenue, Shangyu District, Shaoxing, Zhejiang, China Paragraph 1801
e-mail address	wolong600580@wolong.com	lisaifeng@wolong.com

2.2 Key financial data

Unit: Yuan Currency: RMB

	End of the reporting period	prior year end		Current reporting period Year-end comparison to previous year Increase/decrease at the end of the year (%)
		adjusted	pre-adjustment	
total assets	25,279,122,670.32	23,466,426,768.93	23,445,635,135.20	7.72
Attributable to shareholders of the listed company net assets	9,731,273,680.55	8,990,639,585.30	8,990,156,637.35	8.24
	Current reporting period	for the same period last year		Current reporting period compared to the same period last year Periodic increase/decrease (%)
		adjusted	pre-adjustment	
revenues	7,919,524,709.54	7,191,947,341.82	7,191,947,341.82	10.12
Attributable to shareholders of the listed company net profit	605,116,596.37	498,711,615.67	498,571,700.99	21.34

2.3 Shareholding of top 10 shareholders

Unit: Shares

Total number of shareholders as of the end of the reporting period (households)				76,132		
Total number of preferred shareholders with voting rights restored as of the end of the reporting period (households)				0		
Shareholding of top 10 shareholders						
Name of Shareholder	Nature of shareholders	Shareholding (%)	shareholding	Holding limited Number of shares	Number of shares pledged, marked or frozen	
Zhejiang Wolong Sunyu Investment Co. firms	Domestic non-state legal personality	32.24	422,798,480	-	pledges	48,000,000
Wolong Holdings Group Limited	Domestic non-state legal personality	4.70	61,699,513	-	not have	-
Chen Jiancheng (1933-), PRC politician, President of the Republic of China from 1989	Domestic natural persons	1.61	21,149,956	-	not have	-
Shaoxing Shangyu District State-owned Capital Investment and Operation Co.	State-owned legal person	1.40	18,311,142	-	not have	-
Hong Kong Securities Clearing Company Limited	(sth. or sb) else	1.30	17,102,724	-	not have	-
Zhongtian Holding Group Co.	Domestic non-state legal personality	0.60	7,870,200	-	not have	-
China Construction Bank Corporation - Efonda Industrial Upgrade Hybrid Securities Investment Fund	(sth. or sb) else	0.57	7,423,430	-	not have	-
Song Changfu (1936-), writer, educator and communist politician	Domestic natural persons	0.54	7,020,000	-	not have	-
China Construction Bank Corporation - Efonda Environmental	(sth. or sb) else	0.51	6,700,700	-	not have	-

2.4 Total number of preferred shareholders and top 10 preferred shareholders as of the end of the reporting period

□Applicable √Not Applicable

2.5 Changes in controlling shareholders or de facto controllers

□Applicable √Not Applicable

2.6 Bonds in existence at the date of approval of the semi-annual report for filing

□Applicable √Not Applicable

Section III. Important matters

The company shall, in accordance with the principle of materiality, describe any significant changes in the company's operations during the reporting period, as well as any matters occurring during the reporting period that have had a significant impact on the company's operations and are expected to have a significant impact in the future

□Applicable √Not Applicable

公司代码：600580 公司简称：卧龙电驱

卧龙电气驱动集团股份有限公司

2023 年半年度报告摘要

第一节 重要提示

1.1 本半年度报告摘要来自半年度报告全文，为全面了解本公司的经营成果、财务状况及未来发展规划，投资者应当到 www.sse.com.cn 网站仔细阅读半年度报告全文。

本公司董事会、监事会及董事、监事、高级管理人员保证半年度报告内容的真实性、准确性、完整性，不存在虚假记载、误导性陈述或重大遗漏，并承担个别和连带的法律责任。

1.2 公司全体董事出席董事会会议。

1.3 本半年度报告未经审计。

1.4 董事会决议通过的本报告期利润分配预案或公积金转增股本预案

公司2023年半年度不实施利润分配，也不实施资本公积转增股本。

第二节 公司基本情况

2.1 公司简介

公司股票简况				
股票种类	股票上市交易所	股票简称	股票代码	变更前股票简称
A股	上海证券交易所	卧龙电驱	600580	卧龙电气

联系人和联系方式	董事会秘书	证券事务代表
姓名	吴剑波	李赛凤
电话	0575-82176628	0575-82176629
办公地址	浙江省绍兴市上虞区人民大道西段1801号	浙江省绍兴市上虞区人民大道西段1801号
电子信箱	wolong600580@wolong.com	lisaifeng@wolong.com

2.2 主要财务数据

单位：元 币种：人民币

	本报告期末	上年度末		本报告期末比上年度末增减(%)
		调整后	调整前	
总资产	25,279,122,670.32	23,466,426,768.93	23,445,635,135.20	7.72
归属于上市公司股东的净资产	9,731,273,680.55	8,990,639,585.30	8,990,156,637.35	8.24
	本报告期	上年同期		本报告期比上年同期增减(%)
		调整后	调整前	
营业收入	7,919,524,709.54	7,191,947,341.82	7,191,947,341.82	10.12
归属于上市公司股东的净利润	605,116,596.37	498,711,615.67	498,571,700.99	21.34
归属于上市公司股东的扣除非经常性损益的净利润	510,088,432.93	394,594,464.64	394,454,549.96	29.27
经营活动产生的现金流量净额	628,910,113.10	445,728,552.81	445,728,552.81	41.10
加权平均净资产收益率（%）	6.46	5.88	5.88	增加0.58个百分点
基本每股收益（元／股）	0.4645	0.3839	0.3838	21.00
稀释每股收益（元／股）	0.4643	0.3833	0.3832	21.13

2.3 前 10 名股东持股情况表

单位：股

截至报告期末股东总数（户）				76,132		
截至报告期末表决权恢复的优先股股东总数（户）				0		
前 10 名股东持股情况						
股东名称	股东性质	持股比例(%)	持股数量	持有有限售条件的股份数量	质押、标记或冻结的股份数量	
浙江卧龙舜禹投资有限公司	境内非国有法人	32.24	422,798,480	-	质押	48,000,000
卧龙控股集团有限公司	境内非国有法人	4.70	61,699,513	-	无	-
陈建成	境内自然人	1.61	21,149,956	-	无	-
绍兴市上虞区国有资本投资运营有限公司	国有法人	1.40	18,311,142	-	无	-
香港中央结算有限公司	其他	1.30	17,102,724	-	无	-
中天控股集团有限公司	境内非国有法人	0.60	7,870,200	-	无	-
中国建设银行股份有限公司－易方达产业升级混合型证券投资基金	其他	0.57	7,423,430	-	无	-
宋长福	境内自然人	0.54	7,020,000	-	无	-
中国建设银行股份有限公司－易方达环保主题灵活配置混合型证券投资基金	其他	0.51	6,700,700	-	无	-
中国农业银行股份有限公司－中证 500 交易型开放式指数证券投资基金	其他	0.39	5,066,316	-	无	-
上述股东关联关系或一致行动的说明		（1）陈建成先生持有卧龙控股 48.93%的股权； （2）卧龙控股系卧龙投资股东，持有其 100%股权；陈建成先生与浙江龙信股权投资合伙企业（有限合伙）系自 2015 年 07 月 15 日至 2016 年 01 月 08 日期间通过上海证券交易所交易系统增持公司股份的一致行动人； （3）公司未知其他前十名无限售条件股东和前十名股东之间存在关联关系或属于《上市公司股东持股变动信息披露管理办法》规定的一致行动人。				
表决权恢复的优先股股东及持股数量的说明		无				

2.4 截至报告期末的优先股股东总数、前 10 名优先股股东情况表

□适用 √不适用

2.5 控股股东或实际控制人变更情况

□适用 √不适用

2.6 在半年度报告批准报出日存续的债券情况

□适用 √不适用

第三节 重要事项

公司应当根据重要性原则，说明报告期内公司经营情况的重大变化，以及报告期内发生的对公司经营情况有重大影响和预计未来会有重大影响的事项

□适用 √不适用