2023 Monitoring and Survey Report on Migrant V

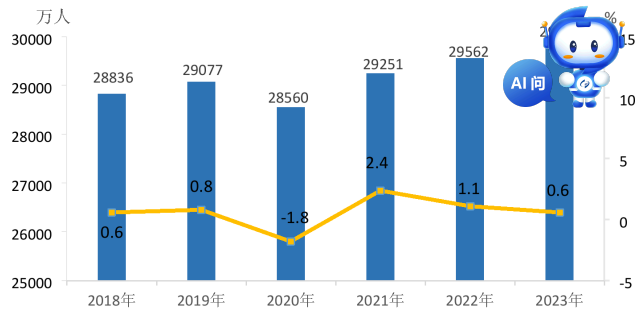
2024/04/30 09:30 Source: National Bureau of Statistics

I. Scale, Distribution and Flow of Migrant Workers

(i) The total number of migrant workers continued to increase.

In 2023, the total number of migrant workers in China reached 297.53 million, an increase of previous year. Among them, 120.95 million were local migrant workers, a decrease of 2.77 million, or 176.58 million were migrant workers who left their hometowns to work elsewhere, an increase of 4.68 million, or . At the end of the year, 128.16 million migrant workers lived in urban areas.

Figure 1. Scale and growth rate of migrant workers natior



Among migrant workers, 67.51 million migrated across provinces, accounting for 38.2%; respective provinces, accounting for 61.8%. By region, 13.8% of migrant workers migrated across pro central region, 44.5% in the western region, and 30.9% in the northeastern region.

Table 1. Regional Distribution and Composition of Migrant Worke

Unit: 10,00

Classified by place of origin	scale			constitute	
	Going out migrant workers	inter-provincial movement	Intra-provincial travel	Going out migrant workers	inter-provincial movement
total	17658	6751	10907	100.0	38.2
Eastern region	4823	664	4159	100.0	13.8
Central region	6430	3324	3106	100.0	51.7
Western region	5770	2567	3203	100.0	44.5
Northeast China	635	196	439	100.0	30.9

(ii) The number of migrant workers in all regions has increased.

In terms of the places of origin, the number of migrant workers in the eastern region was 1 or 0.8% over the previous year ; the number in the central region was 99.04 million, an increase o year ; the number in the western region was 83.67 million, an increase of 160,000 or 0.2% over the northeastern region was 9.98 million, an increase of 420,000 or 4.4% over the previous year .

(III) Migrant workers continue to return to the central and western regions

In terms of the destination regions, 152.77 million migrant workers were employed in the eastern re 1.1% from the previous year ; 69.82 million were employed in the central region, an increase of 2.11 65.52 million were employed in the western region, an increase of 1.16 million or 1.8% from the pre in the northeastern region , an increase of 290,000 or 3.4% from the previous year .

Table **2.** Distribution of migrant workers' originating and consum

Unit: 10,000

area	2022	2023	Increment	gr
Classified by output location:				
Eastern region	10403	10484	81	
Central region	9852	9904	52	
Western region	8351	8367	16	
Northeast China	956	998	42	
Based on input location:				
In the eastern region	15447	15277	-170	
In the central region	6771	6982	211	
In the western region	6436	6552	116	
In the Northeast region	843	872	29	
In other regions	65	70		

Note: Other regions refer to Hong Kong, Macao, Taiwan and overseas.

II. Basic Characteristics of Migrant Workers

(i) The proportion of female migrant workers has increased.

Of all migrant workers, 62.7% are male and 37.3% are female . Among local migrant workers, 4 workers who have left their hometowns, 30.5% are female. The proportion of women among all migrant v compared to the previous year .

Of all migrant workers, 14.6% are unmarried, 81.4% are married , and 4.0% are widowed or di migrant workers are married , and 71.0% of migrant workers who have left their hometowns are migrant workers increased by 1.8 percentage points compared to the previous year.

(ii) The average age of migrant workers continues to rise.

The average age of migrant workers is 43.1 years, an increase of 0.8 years from the previous y local migrant workers is 46.6 years, and the average age of migrant workers who have left their age structure, 44.6% of migrant workers are 40 years old or younger , 24.8% are between 41 and 50 years .

Table 3 Age Composition of Migrant Workers

age group	2019	2020	2021	2022
16-20 years old	2.0	1.6	1.6	1.3
21-30 years old	23.1	21.1	19.6	18.5
31-40 years old	25.5	26.7	27.0	27.2
41-50 years old	24.8	24.2	24.5	23.8
50 years and older	24.6	26.4	27.3	29.2

(III) The proportion of migrant workers with college degrees or above continues to increase

Among all migrant workers, 0.8% had never attended school, 13.8% had primary school educati education , 17.5% had senior high school education , and 15.8% had college or higher education. The pr higher education increased by 2.1 percentage points compared to the previous year .

III. Employment Status of Migrant Workers

(i) The proportion of migrant workers employed in the tertiary sector continues to increase

By industry, 53.8% of migrant workers are engaged in the tertiary sector, an increase of 2.1 percentage p 45.5% are engaged in the secondary sector , a decrease of 2.3 percentage points from the previous

Looking at the six major industries, migrant workers are engaged in manufacturing (27.5%) and retail (13.2%), transportation, warehousing and postal services (7.1%), accommodation an services, repair and other services (12.7%).

Table 4: Industry Distribution of Migrant Workers' Employ

Units: % cer

industry	20	2023
Primary industry	0.5	0
Secondary industry	47.8	45
Among them: manufacturing	27.4	27
Construction industry	17.7	15
tertiary industry	51.7	53
Among them: wholesale and retail industries	12.5	13
Transportation, warehousing and postal services	6.8	7
Accommodation and catering industry	6.1	6
Residential services, repair and other services	11.9	12

(ii) The average monthly income of migrant workers has grown steadily.

The average monthly income of migrant workers was 4,780 yuan, an increase of 165 yuan, or 3.6% , c the average monthly income of migrant workers who went out to work was 5,441 yuan, an increase income of local migrant workers was 4,131 yuan, an increase of 2.6% . The growth rate of the average m out to work was 1.2 percentage points higher than that of local migrant workers .

By region, the average monthly income of migrant workers employed in the eastern region w the average monthly income of migrant workers employed in the central region was 4,567 yuan, monthly income of migrant workers employed in the western region was 4,376 yuan, an increase income of migrant workers employed in the northeastern region was 4,049 yuan, an increase of 5.2

By sector, incomes in all six sectors maintained growth. The average monthly income of m 4,780 yuan, up 1.8% ; in construction, it was 5,488 yuan, up 2.4% ; in wholesale and retail transportation, warehousing, and postal services, it was 5,469 yuan, up 3.2% ; in accommodation 4.6% ; and in residential services, repair, and other services, it was 3,965 yuan, up 2.3% .

Table **5.** Average Monthly Income and Growth Rate of Migrant Worker

Un

industry	2022	2023	g
all	4615	4780	
manufacturing	4694	4780	
Construction industry	5358	5488	
Wholesale and retail trade	3979	4181	
Transportation, warehousing and postal services	5301	5469	
Accommodation and catering industry	3824	3998	
Residential services, repair and other services	3874	3965	

IV. Living Conditions of Migrant Workers in Cities

(a) Living conditions have been further improved

In 2023 , the average living space per migrant worker in cities was 24.0 square meters, an in previous year. Among them, the average living space per migrant worker in cities with a popula meters, and the average living space per migrant worker in cities with a population of less tha

(ii) The educational situation of migrant children continues to improve

The enrollment rate of children aged 3-5 accompanying migrant workers in kindergartens (inclu terms of school type, 42.3% of the children attended public kindergartens, an increase of 0.3 p year; 30.6% of the children attended inclusive private kindergartens, an increase of 2 nta

The enrollment rate of migrant children in compulsory education was 99.7% . Among them, 9 school attended public schools, an increase of 1.8 percentage points from the previous year; and 91.0% school attended public schools, an increase of 3.2 percentage points from the previous year.

(III) Adaptability to urban life continues to improve

Migrant workers' sense of belonging and adaptability to their cities are constantly inc themselves "locals" of their city of residence, an increase of 1.6 percentage points from the very adapted to or relatively adapted to local life, an increase of 1.1 percentage points fro participated in activities organized by their community, an increase of 3.3 percentage points fr

Note :

1. Survey Introduction

Migrant Worker Monitoring Survey: To accurately reflect the scale, flow, and distribution of migrant workers n established a migrant worker monitoring survey system in 2008 , conducting monitoring surveys in migrant worker-ex in 31 provinces (autonomous regions and municipalities) across the country, selecting 8,613 survey districts from 1,7 sample. The survey is conducted quarterly through door-to-door interviews.

The Survey on the Urbanization of Migrant Workers: To accurately reflect the basic situation of migrant workers social integration during the construction of new urbanization, the National Bureau of Statistics established the Dyna Urbanization Process of Migrant Workers (hereinafter referred to as the Survey on the Urbanization of Migrant Work in 31 provinces (autonomous regions and municipalities) across the country, and randomly selected 40,000 households by investigators through direct door-to-door interviews using handheld electronic data collection terminals (PADs).

2. Explanation of Key Indicators

Migrant workers: refers to laborers whose household registration is still in rural areas and who have been engaged i been working outside the area for 6 months or more within the year .

Local migrant workers: refers to migrant workers who are employed within the area of their registered residence t

Migrant workers: refers to migrant workers who work outside the area of their registered hometown.

Migrant workers in cities: refers to migrant workers residing in urban areas at the end of the year. Urban areas a the Statistical Classification of Urban and Rural Areas" issued by the National Bureau of Statistics.

Average monthly income of migrant workers: refers to the ratio of migrant workers' annual income to their workin

Eastern region: including 10 provinces (municipalities) : Beijing, Tianjin, Hebei, Shanghai, Jiangsu, Zhejiang, Fuj

Central region: including six provinces : Shanxi, Anhui, Jiangxi, Henan, Hubei, and Hunan .

Western region: including 12 provinces (autonomous regions and municipalities) : Inner Mongolia, Guangxi, Cl Shaanxi, Gansu, Qinghai, Ningxia and Xinjiang .

Northeast China: Liaoning, Jilin, and Heilongjiang provinces .

City type: Cities are classified according to their urban resident population size in 2020 into cities with more th people, cities with 1-3 million people, cities with 500,000-1 million people, and cities with less than 500,000 people.

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Year : LATEST10

Indicators	2024	2023	2022	2021	2020	2019
Average Wage of Employed Persons in Urban Units(yuan)	124110	120698	114029	106837	97379	90501

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